

www.opengroup.org

Open Standards - Open Source

The Business, Legal, and Technical Challenges Ahead

June 24-25, 2003, Minneapolis, MN, USA

In association with



olliance group

Understand the Possibilities. Realize the Potential.

The Open Source Commercial Ecosystem

Agenda

- * Olliance Group
- Open Source disrupts the traditional ecosystem
- * The Open Source ecosystem
- * Why Adopt Open Source
- Getting Started

iance Group Charter

Olliance Group helps clients achieve a competitive advantage and economic gain by using Open Source technologies.

Olliance Group is an independent open source strategy consulting firm, offering a comprehensive set of education, business strategy, and technology planning services.

Open Source Momentum

....And Technology Vendors are Having to Respond

Microsoft

THE FIVE STAGES OF DEALING WITH LINUX

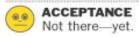
The struggles Microsoft has faced dealing with Linux bear some resemblance to the five stages of grief psychiatrist Elizabeth Kübler-Ross ascribed to terminally ill patients:.

DENIAL In 1998, Microsoft's then-President Steve
Ballmer asserts that Linux is not important enough
for Microsoft to bother with.

ANGER After Linux gains strength in 1999, irked Microsoft executives label the software "a cancer" because it doesn't comply with mainstream intellectual-property rules.

BARGAINING In 2002, Microsoft hires a test lab, Mindcraft, and a research outfit, IDC, to compare Linux performance and cost to Windows. Both studies found in favor of Windows, though few tech buyers seemed influenced by them.

DEPRESSION Last November, sales chief Orlando Ayala sends e-mail to his staff, imploring them to do a better job responding to news of Linux converts.



MARCH 3, 2003 SPECIAL REPORT -- THE LINUX UPRISING/Online Extra





Sun: It's Not "Linux or Nothing"

CEO Scott McNealy answers those who say the free OS threatens his Unix-based products: "A vote for Linux is a vote for Unix"

MARCH 3, 2003

SPECIAL REPORT -- THE LINUX UPRISING/Online Extra













All Major Vendors are Trying to Cope with the Shift in How Software is Developed....Open Source is an Inflection Point which Changes the Landscape

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Open Source Ecosystem – OEM's



















Empowered by Innovation



Application Vendors





PeopleSoft_®













Resellers and Integrators

























Open Source Support















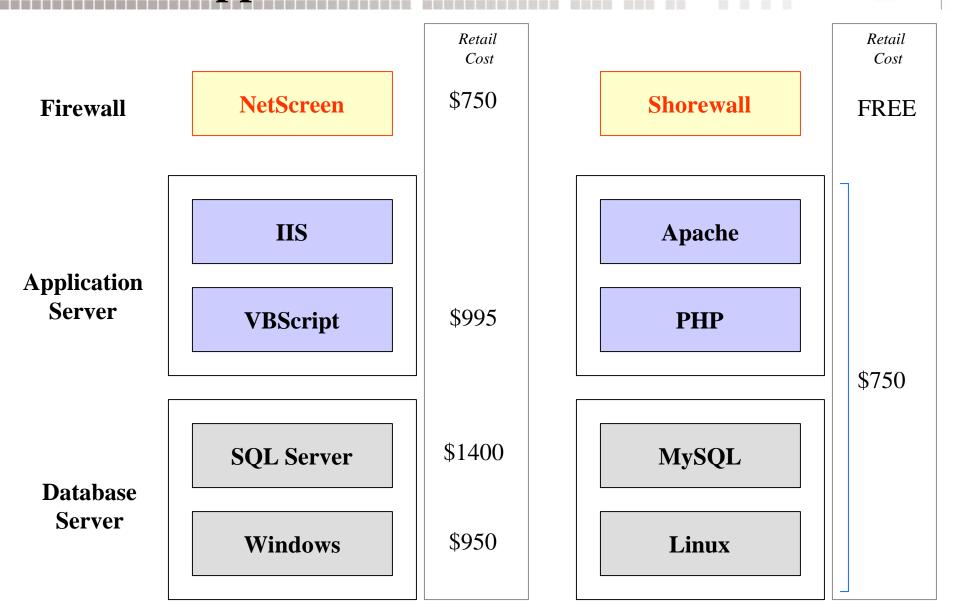




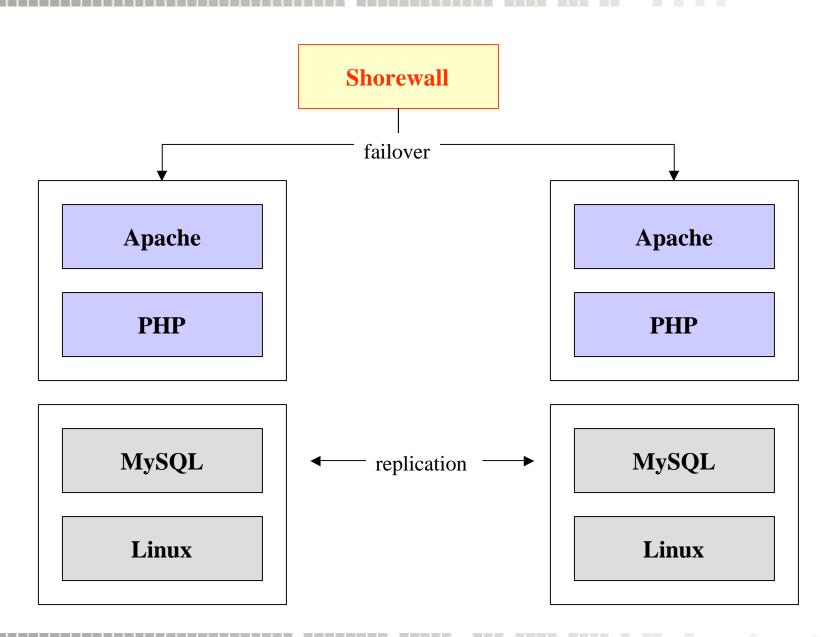
SMB Application Stack

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(C) The Open Group 2002



Enterprise Stack

Pure Commercial

Apache

WebLogic

Solaris

Pure Open Source

Apache

JBoss

Linux

Mix and Match

Apache

WebSphere

Linux

Oracle

Solaris

Veritas

Postgres

Linux

LVM

Oracle

Linux

Veritas

Getting Started

- Identify gaps, planned upgrades, or high cost/low return solutions in current IT architecture
- Identify and qualify Open Source software that meets company IT objectives
- Estimate ROI and TCO of migrating specific platforms and functions to Open Source.
- Obtain executive management approval and sponsorship for planning Open Source initiatives.
- Identify key executives and technologists to lead Open Source efforts
- Plan a series of projects to integrate Open Source software and methods into the IT infrastructure.
- Initiate research and communication with the Open Source community.
- Develop an Open Source Policy including guidelines for using Open Source software and engaging with the community
- Conduct Open Source migrations

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