

Forums Report

October 18th 2002

THE *Open* GROUP

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Agenda

- Conference Report
- Activities Report
 - Customer Council
 - Active Loss Prevention
 - Quality of Service
 - Enterprise Management
 - Architecture
 - Directory Interoperability
 - Identity Management
 - Mobile Directory Challenge
 - Security
 - Mobile Management
 - Real-Time & Embedded Systems
- Looking Forward



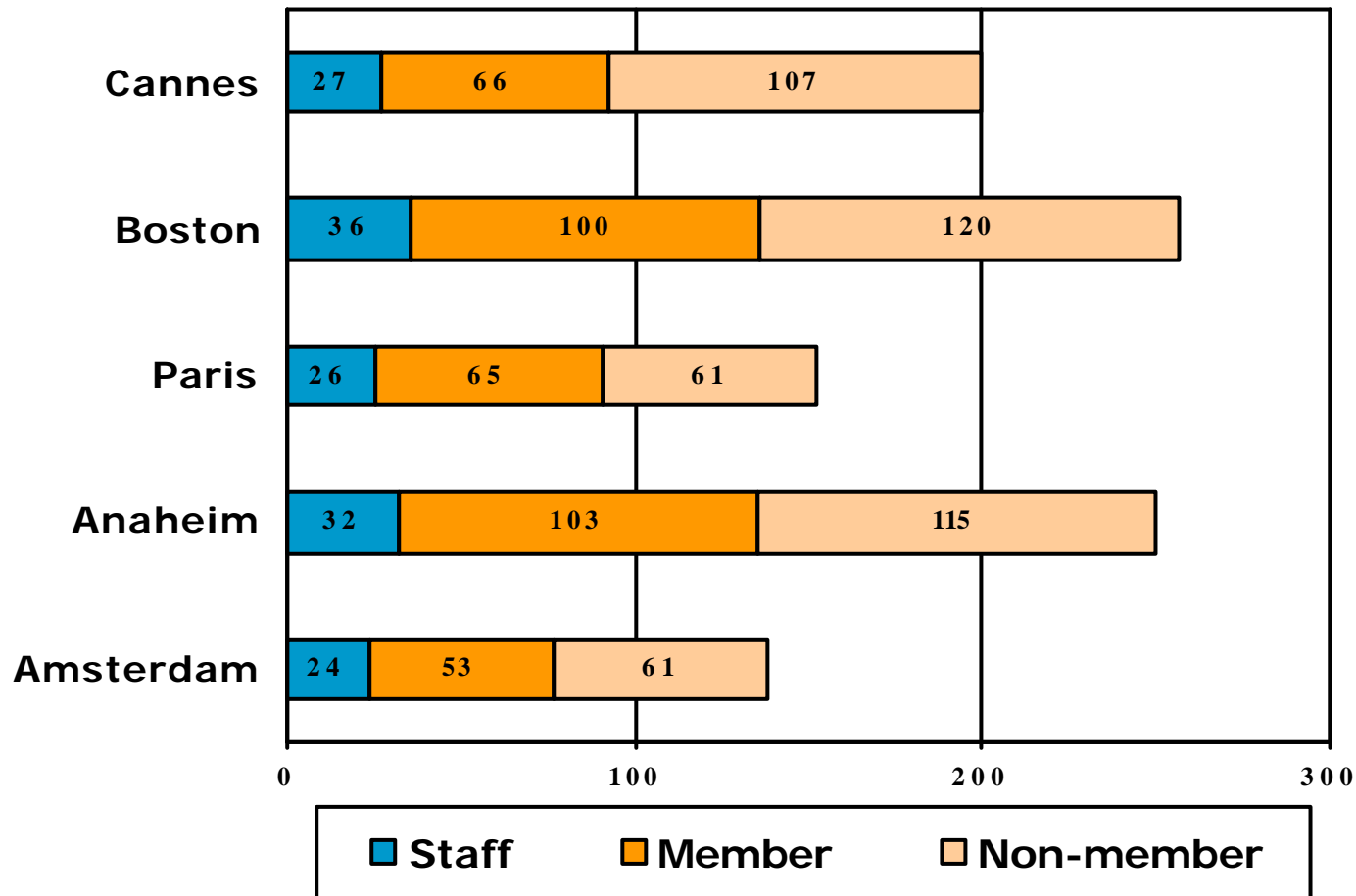
Conference Report

Highlights

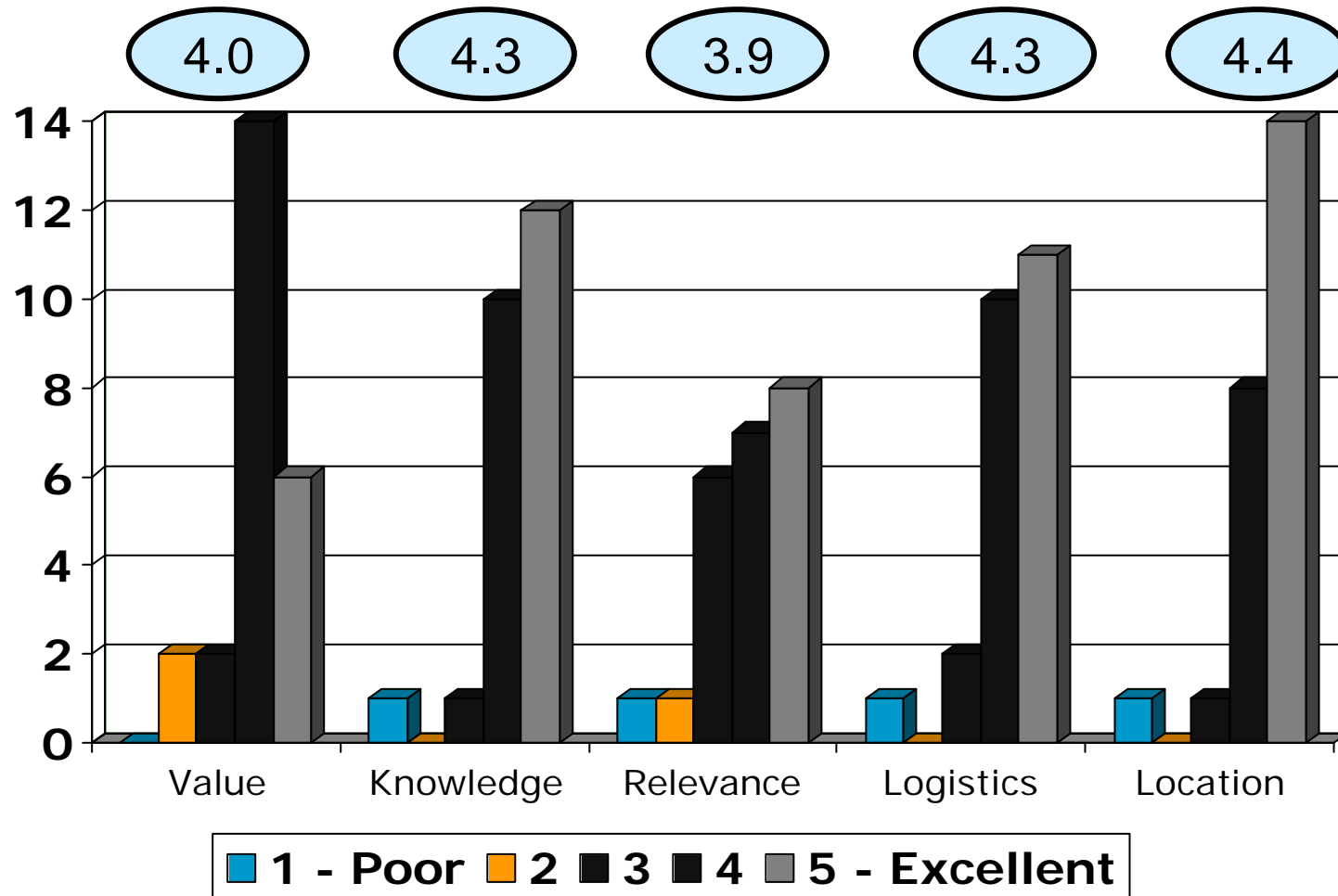
- Two Plenaries
 - The role of Open Source
 - Wireless Data Summit
- Open Cannes Awards



Conference Attendance

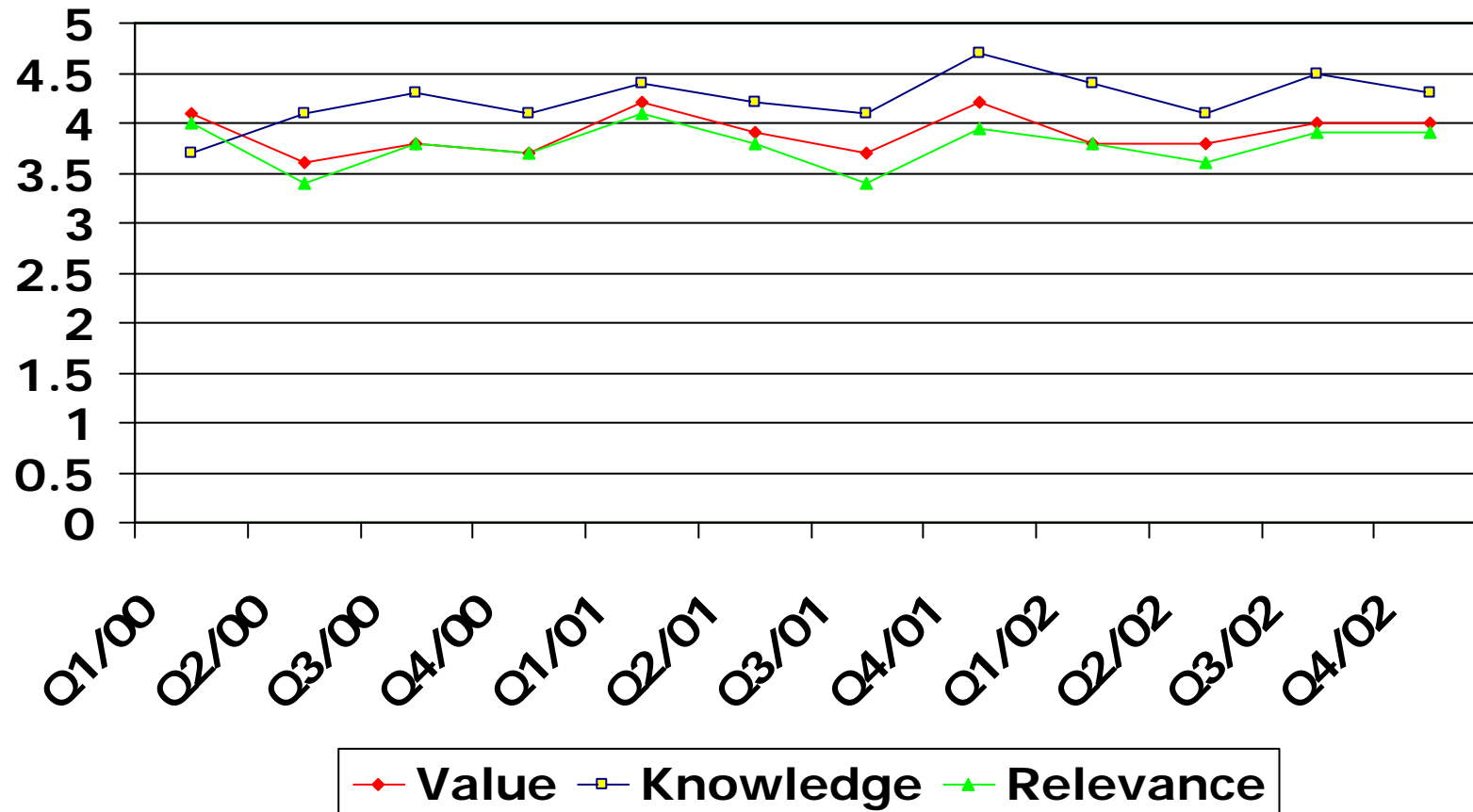


Cannes Conference Feedback





Comparison with Previous Conferences





Topics for Future Events

(Each respondent invited to nominate up to 4 topics)

- ❑ Open Source (2)
- ❑ Security
- ❑ Open Source & Standards
- ❑ Grid
- ❑ Web Services
- ❑ QoS
- ❑ Architecture
- ❑ Systems Management

Planned for Feb 03



Customer Council Report

18 October 2002

Conference Report

- ❑ Well-attended meeting – 65+ participants
- ❑ Explored the Customer view of Open Source:
 - Are you engaged? - do you use or work with open source
 - Potential benefits of using Open Source
 - Perceived risks in using Open Source
 - Consideration of qualitative attributes – including reliability, security, interoperability, scalability, design flexibility, QoS, support, manageability
 - Some criteria for evaluating open source engagements: lifecycle costs, benefits & intangibles. Comparison to COTS software.
 - Project management issues
- ❑ Heard 3 experiences of Open Source from panelists from DISA, Boeing, JPL
- ❑ Excellent Q&A session, including 4 additional panelists from Monday plenary
- ❑ Interesting proposal from Walter Stahlecker on how The Open Group might take a bold initiative to bring the Open Source community closer to Customers.

Next Steps

- ❑ Evaluate the Open Source initiative proposal
- ❑ Plan future meetings that continue the process of engaging members in Q&A, sharing experiences, and exchanges of viewpoints.
- ❑ Adjust the role of the Customer Council to realize greatest value in promoting the combined voice of customer members, aligned with our limited resources to take on project work



Active Loss Prevention & The ALPINE Project

Ian Lloyd

Active Loss Prevention

- ❑ Launch of Active Loss Prevention in the IT eNabled Enterprise (EC project in support of Active Loss Prevention initiative)
- ❑ Agreed the first 3 ALPINE projects
- ❑ Defined 2 more candidate projects
- ❑ Agreed terms of reference for first 3
- ❑ Created draft terms for fourth project

Active Loss Prevention

- ❑ ALPINE workshop Dec 3rd in Paris
- ❑ General breakfast briefing Nov 5th Palo Alto
- ❑ Complete V1 of Risk Vocabulary (draft reviewed this week)
- ❑ White paper on Trust Services in Nov
- ❑ Recruit more participants



Quality of Service Task Force

Carl Bunje



QoS Task Force - What happened this week

- ❑ **Tuesday: 2:00 – 3:30 SLA Survey and White Paper**
 - Extending customer requirements for V2 of SLA survey and White Paper.
- ❑ **Tuesday 4:00 – 5:30 QoS & Real-Time WG**
 - QoS Task Force & Real-Time Forum – Extending customer requirements for a Vendor Challenge.
- ❑ **Wednesday 10:30– 11:30 SLA WG**
 - Current efforts in SLA working group in Use Scenario developments
- ❑ **Wednesday 11:30 – 12:30 Application Manageability WG**
 - Mapping resources to applications and business processes
- ❑ **Wednesday 2::00 – 3:30 QoS Standardization Strategy WG**
 - Where is standards work underway and how the Task Force plays.
- ❑ **Wednesday 4:00 – 5:30 Planning for the QoS Task Force**
 - Actions and planning for February Conference

QoS Task Force - Next steps

- SLA WG
 - V2 of SLA Survey and White Paper – Q4, 02
 - First Draft of Volume 4 of TMF SLA Handbook – Q4,02
 - Including 1st drafts of 3 SLA Use Scenarios – Q4, 02
- QoS-Real Time WG
 - Vendor Challenge Requirements – Q1, 03,
 - Issue Challenge Q2,03
- Application Manageability WG
 - Document objectives for Working Group - Q4, 02
 - Reactivate Participation in App WG with DMTF - Q4,02
- Standardization WG
 - Populate SIB, End-to-End QoS White Paper, Identify Standards areas for more in depth work – Q1,03



Enterprise Management Forum

Karl Schopmeyer

Achievements



- ❑ Joint Meetings with QoS and DIF
- ❑ QoS
 - Agreed basic priorities for end-to-end QoS concepts and major tasks
 - Agreed to start the Application Manageability activity by next meeting
- ❑ DIF
 - Integrated Manageability into the MAD Challenge using CIM as the basis for all of the management and Pegasus as part of the implementation

Next Quarter

- Deliverables Progress
 - 2 Further Pegasus releases
 - Pegasus-derived Draft Specifications
 - ARM 4.0 Draft Specification
 - XSLM Draft Specification
- Proposed February Conference Activities
 - Pegasus Developers' Conference
 - Application Manageability activity kick-off
 - Joint session with DMTF/SNIA to discuss strategy and implementation of WBEM/CIM testing and certification
- Other Activities
 - Integration of the SNIA CIMOM project with Pegasus



Architecture Forum

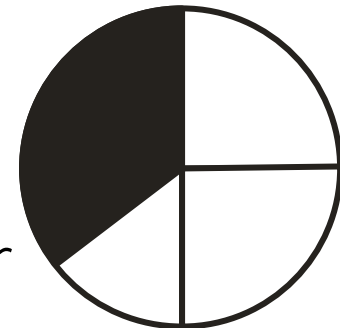
Chris Greenslade

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Architecture Forum – What happened this week

- ❑ Architecture briefing
 - The Dynamic Systems Development Method
 - Steve Ash, DSDM Consortium
- ❑ Forum
 - Plans for Certification
 - TOGAF Training courses
 - TOGAF Practitioners
 - TOGAF Professional services
 - TOGAF Support Tools
 - Certification of Architecture Practitioner
 - TOGAF 8 - resolution of **141** comments



Architecture Forum – Next steps

- ❑ TOGAF 8 - Finalize and release on 13th Dec
- ❑ Planning today
 - Changes to TOGAF cycle to allow for demands of Certification
 - Changes to TOGAF documentation to allow for demands of Certification
 - Release plans for revisions of TOGAF 7 - Technical Edition
 - Development plans for TOGAF 8 - Enterprise Edition



Directory Interoperability Forum

Winston Bumpus

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DIF - What happened this week

- ❑ Open Meeting - explored issues relating to Directory deployment and certification
- ❑ Members' Meeting:
 - Discussed next Interoperability Event
 - Certification Profiles
 - analyzed proposed profile matrix
 - rather than vertical segment profiles, will have 3-4 horizontal bands: eg. core, standard, extended
 - initial definition of core profile agreed
 - Appointed new Vice Chair: Ed Harrington

DIF - Next Steps

- ❑ Promote DIF and Directory Certification
 - through regional meetings where possible
- ❑ Complete the profiles
- ❑ Start certifying products as LDAP Certified and LDAP Ready
- ❑ Organize Interoperability Event
 - Dirconnect for LDAP servers + DSML in January
 - Certification Plugfest at Burlingame with option of remote participation



Identity Management

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Identity Management - What happened this week

- ❑ Updates on developments in Liberty Alliance, Passport/WS Security, and Trusted Transaction Roaming (t2r) project
- ❑ Description of SIMC's Identity Management Initiative
- ❑ Discussion: are Liberty and WS Security heading in the right direction?
 - we have a better idea of what direction they should be going in
 - but still aren't sure whether they are heading that way.

Identity Management - Next Steps

- ❑ Long-term, the role of The Open Group will be to act as a neutral party:
 - preventing vendor lock-in,
 - identifying profiles and best practices, and
 - ensuring standards compliance through certification.
- ❑ Immediate actions are to:
 - appoint a Chair and Steering Committee
 - continue to review requirements and solutions
 - plan for Burlingame.



Mobile Directory Challenge

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Mobile Directory Challenge

What happened this week

We:

- ❑ Firmed up and clarified the Challenge Scenario;
- ❑ Developed a clearer vision of the Challenge architecture;
- ❑ Identified a potential role for Pegasus;
- ❑ Reviewed and approved the initial technical project plan;
- ❑ Drew up an initial list of cost items.

Mobile Directory Challenge - Next Steps

- ❑ Determine the Challenge venue (possibly the Catalyst conference);
- ❑ Continue the technical design - produce Application and Information Flows document;
- ❑ Recruit people for unfilled positions (Testing Co-ordinator, Marketing Co-ordinator, Show Floor Co-ordinator, and Recruiting Co-ordinator: ***volunteers please step forward!***)
- ❑ Draw up and start a market communications program



Security Forum

Steven Jenkins

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Security Forum - What happened this week

- ❑ Joint meeting on Identity Management, and on Access Control
 - With DIF, MMF & Messaging Forum members (30+ people)
- ❑ Open tutorial on Design Patterns on Tuesday evening
- ❑ Security Design Patterns application workshop on Wednesday afternoon – concluded material for completing SDP draft 1
- ❑ Joint session with ALPI - Project ALPINE
- ❑ Review by Security Forum and ALPI :
 - Intrusion Attack workshop for Burlingame plenary
 - US Govt report on National Strategy to Secure Cyberspace
- ❑ Progress on Managers Guides:
 - Data Privacy
 - Working with PKI
 - Secure Email – may become part of Working with PKI
- ❑ Digital Rights Management – existing reqts and opportunities for standards solutions

Security Forum - Next steps

- ❑ Continue joint Forums project on Identity Management & Access Control business scenarios
- ❑ Maintain mutual interests in ALPINE and ALPI projects
- ❑ Managers Guides:
 - Data Privacy – handover by 28 Nov for publication
 - Working with PKI – under reconsideration
 - Secure Email – joint project with Messaging Forum
 - Under consideration - Security Protection: Firewalls & VPNs
- ❑ Security Design Patterns technical guide: publish by Dec 2002
- ❑ Response to US Govt National Strategy to Secure Cyberspace
- ❑ Digital Rights Management – consider putative architecture & explore opportunities, including with OMA
- ❑ Progress Intrusion Attack workshop to be staged in Burlingame plenary – Saving Private Data, in 2 Acts and several scenes



Mobile Management Forum

Stef Coetzee

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Mobile Management Forum

What happened this week

- ❑ Wireless Data Summit - Wednesday
- ❑ MaD Challenge
 - Timing/audience – SMA challenge to follow
- ❑ Joint PCCA/MMF Wireless Showcase
 - Host PCCA meeting in SFO to capture the audience
- ❑ SMA WG
 - Issues and Requirement doc draft
 - V1 publication Jan 2003
 - Mobile Architecture Framework milestone plan
- ❑ DMAP – Iss&Req scope refinement and doc review
- ❑ Liaison work – DMTF, OMA, IEEE 802.11 RRM

Mobile Management Forum Next steps

- SMA
 - Publish Issues & Requirements Jan 2003
 - Initiate Architecture activities – CIM, SIB, TOGAF
 - Gap Analysis
- DMaP
 - Issues and Requirements doc work ongoing
 - Junction points with SMA to be defined
 - Joint CIM work with DMTF ongoing
- Wireless Data Showcase – SFO Feb 2003
 - PCCA meeting Nov. 6 - planning
- Marketing/PR plan
 - Membership reach – enterprise IT interest groups
 - Analysts, press, consortia liaison



Real-time and Embedded Systems

Joe Bergmann

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Report – RT&ES Working Groups

- **RT OS Profiles & Certification --**
 - Update from IEEE PASC SSWG RT
 - IEEE PASC SSWG RT to collocate at the San Francisco meeting
- **RT Java for Safety/Mission Critical Applications**
 - Consensus to develop JSRs for submittal to Java Community Process
 - Need clarification on issues like --
 - IPR ownership
 - Royalties on follow-on implementations
 - Route to international standardization
 - Follow-on meeting 30 October in Irvine, California
- **Security for RT & Embedded Systems--**
 - Update from Boston Meeting
 - Follow-on meeting on 14 November in the Chantilly, Virginia to facilitate development of a generic RT Protection Profile under the Common Criteria
- **Safety/Mission Critical Applications –**
 - European Audience
 - High level of interest in best practices & development of safety related OS profiles
- **RT Infrastructure Requirements –**
 - No activity
- **RT/QoS Vendor Challenge – Report from QoS Task Force**

Going Forward

- ❑ **Focus on the Boundaryless Information Flow**
- ❑ **Increase emphasis on membership**
 - **System Integrators**
 - **Universities**
 - **National Research Laboratories**
 - **Expand contacts in Europe**
- ❑ **Accelerate Deliverables through additional workshops**
 - **RT Java JSR development – 30 October in Irvine, California**
 - **Security Protection Profile development – 14 November in Chantilly, Virginia**



Messaging Forum Summary



Looking Forward

Future Meeting Schedule

- ❑ February 3rd-7th : San Francisco (Airport area)
 - Boundaryless Information Flow – Keeping IT Secure

- ❑ April 28th-May 1st : Austin, Texas

- ❑ July 21st – 26th 2003

- ❑ October 20th – 24th : Washington DC area

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